

Date: _____ Please email to: applications@ntm.org.nz

Loan Purpose

Creditors (Please enter each debt you are applying for; to be paid out in full)	\$	Interest Rate %
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Items/Services (Please enter each item or service you are applying for)	\$	Retailer/Provider
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Calculate affordable repayment rates: (Two years is the maximum term)		Total \$ (max \$5000)
Total loan \$	to be repaid over	weeks/months/years, at a rate of \$
		per week/fortnight/month

Applicant Details

Applicant 1

Applicant 2 (if joint application)

First Name(s): _____ Surname: _____ DOB: _____ Gender: (circle) Male Female Non-Binary Prefer to self-describe Prefer not to disclose		First Name(s): _____ Surname: _____ DOB: _____ Gender: (circle) Male Female Non-Binary Prefer to self-describe Prefer not to disclose	
Marital status: Single Married/De-facto		No. of dependents:	Dependent ages:
Household composition (circle) Single / living alone / no children Single / living with others / no children Sole parent with children Married / civil union / de facto couple no children Married /civil union /de facto couple with children Two family household (with/without other people) Three or more family h/hold (with/without others)		Ethnicity (circle - or circle twice if joint application) NZ European Other European Māori * Samoan Cook Island Māori Tongan Niuean Tokelauan Fijian Other Pacific peoples Southeast Asian Chinese Indian Other Asian Middle Eastern Latin American African Other ethnicity Don't know Prefer not to answer *Iwi: _____	
NZ Permanent Resident/Citizen: (circle) YES NO			
Address Street: _____ Suburb: _____ City: _____ Post code: _____			
Household type: (circle) Rent Homeowner Live with relatives Board Supplied by Employer Transitional Housing Social Housing Other		Length of time at address: (circle) 0-3 months 3-6 months 6 -12 months 1 - 2 years 2 - 5 years 5 + years	
Household Income/Employment: (circle) Wages Wages + benefit Benefit Super Super+Wages Other			

Use of personal information:

I/We:

✓ / ✗

Acknowledge that Ngā Tāngata Microfinance will collect and use the information in this Loan Application Form (including the supporting information) for the purpose for which it is provided, including to assess my/our loan application and, if approved, to administer that loan. I/We may ask Ngā Tāngata Microfinance to show me/us the information it holds about me/us and to make corrections to it.

Consent to my BFC Service providing information about me/us to Ngā Tāngata Microfinance that may be relevant for the purposes of assessing my/our Get Control Loan application and, if approved, administering that Get Control Loan.

Understand that no identifying information is given to the Loans Committee.

Consent to NTMT recording statistical information about my/our Loan (not including my/our name or other identifying information).

Signed (applicant) _____ Date: _____

Name of Financial Mentor: _____

Email address: _____

Manager of BFC Service: _____

BFC Service: _____

Declaration of Loan Application Assistance:

I _____ acknowledge that my Financial Mentor

Name _____ of

Organisation _____

has assisted me in lodging this loan application.

Date: _____

Date applicant first came into your service: _____

- Relevant events and background that led to debts or needs.
- Avenues tried - successful and unsuccessful.
- Application documents needing to be explained.
- Other relevant comments or extenuating circumstances to note for this application.

- How the loan would help (describe the difference).
- Plans for going forward, contact with FM to complete further work together, applicant comments.

Identification Details

Type of identification sighted: _____

ID Number: _____ Expiry date: _____

Original sighted by (Financial Mentor Name): _____

Financial Mentor's email: _____

Signature (Financial Mentor): _____ Date: _____

***Please provide a copy of the ID (front and back) in a separate file.**

Group 1: (most commonly used) New Zealand Drivers Licence AND accompanied by one of the following:	Group 2: One of the following:	Group 3: One of the following AND accompanied by supporting forms:
A credit card, debit card or eftpos card from a registered New Zealand bank	New Zealand passport	New Zealand birth certificate , or birth certificate issued by a foreign government
A bank statement issued by a registered New Zealand bank in the last 12 months	Overseas passport	Citizenship Certificate issued by a foreign government
A document issued by a government agency that contains the person's name and signature, e.g. a SuperGold Card or Community Services Card	New Zealand certificate of identity	AND supporting forms: New Zealand Drivers Licence, or 18+ card/Kiwi Access card, or Valid and current international driving permit
A statement issued by a government agency to the person in the last 12 months, e.g. Inland Revenue Department statement.	Foreign issued identity document	

Privacy Waiver Ngā Tāngata Microfinance Trust

PERMISSION TO PROVIDE FINANCIAL INFORMATION (when working with Financial Mentor):

I authorise organisations to which I am indebted to give the following information pertaining to my financial debts, on request to Ngā Tāngata Microfinance for the purpose of their settlement.

- the updated settlement amount of my account and the date of expiry thereof
- the bank account for which the settlement payment is to be made.
- the bank reference details (particulars, code, reference) to allow the payment to be identified as to my account.

PERMISSION TO ACT ON BEHALF OF CLIENT:

- to authorise the restarting of the MSD redirection to Ngā Tāngata Microfinance in the event of the cessation before the loan has been repaid.
- to request the stopping of the MSD redirection when the loan has been fully repaid.

Name of Client: _____

Client's signature: _____

Date: _____

Financial mentor loan application checklist

GetControl loan

- Completed application form including signature and privacy waiver
- Supporting letter from financial mentor
- Photo ID copy of all applicants (please attach as a separate file)
- Current budget worksheet
- Proposed budget worksheet
- Current debt schedule including all current balances of all debt including Government debt, consumer debt, Buy Now Pay Later and household bill arrears
- Proposed debt schedule
- Bank statement/transaction history for the last two months for all working accounts in the budget
- Income statements, either payslip or MSD weekly breakdown plus evidence of any other income source
- Creditor statements for debts applied for in this application including any household bill arrears
- Quotes for assets specified in the application with payment details included
- Any other documents you deem relevant to support this application